

Q2 2023 NEWSLETTER



Refer a friend, and earn up to \$3,750!

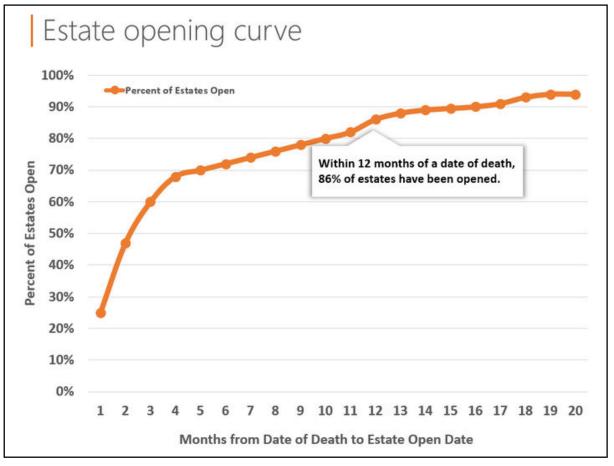
Are you an existing client? Probate Finder OnDemand is launching an exciting new **2023 Referral Program**. If you refer a qualified* client, you can receive up to a \$3,750 billing credit! The organization you refer to us will also share in some of the extra benefits. Contact Support or visit

www.probatefinder.com/referral-program

Upcoming Webinars

Increase Recoveries with a Post-Claim Process

Automate Probate Searches



Are you only doing scrubs for 3 months after the DOD because of time and resource constraints? As you can see from the data, probate can show up as late as 24 months later. Don't miss any more probated estates! **Automate** with Probate Finder onDemand and we will perform daily scrubs for you for up to **24 months**.



Date: April 18, 2023 Time: 10:00 AM - 11:00 PM CST

How to Supercharge Your Internal Estate Process by Utilizing Probate

Date: May 23, 2023 Time: 10:00 AM - 11:00 PM CST

An Inside Look at Probate Finder OnDemand®

Date: June 20, 2023 Time: 10:00 AM - 11:00 PM CST

<u>Register</u>

<u>MyWayForward.com</u> is the first online resource designed specifically for people who are working through the death of a loved one. Our site offers:

- Relevant, practical and survivor-specific content
- Tools and checklists to help organize the survivor's new roles and responsibilities

MyWayForward.com was created by our sister company Forte, LLC, the innovators of deceased customer relationship management (DCRM). We are committed to transforming the way organizations deal with the deaths of their customers and their survivors. We offer a portfolio of integrated strategies and solutions that help organizations and survivors of their deceased customers successfully manage through this time of transition. **Check out this free resource and share it with your customers!**





Sara Brown Ke

Kent Campos Executive Account Manager



1550 American Blvd E. Bloomington, MN 55425 877.326.8786 probatefinder.com





Matt Rehnelt Business Development Manager

Rebecca Anderson Account Manager