





Q3 2023



Refer a friend and earn up to \$3,750

Probate Finder OnDemand has launched a new Referral Program that is offered through 2023. This program offers several incentives to our existing clients. You can receive up to 30 days free of probate matching and claim filing. Incentives are available when a qualified client is referred, and when an enhanced placement strategy is implemented.

> For details, Contact Support or visit www.probatefinder.com/referral-program

UPCOMING WEBINARS:

Client Chat: A Case Study with Handscom Credit Union

JULY 18TH, 2023 1PM CST

Increase Recoveries with a Successful Post-Claim Process

AUGUST 15TH, 2023 10 AM CST

Back to School: Probate 101

SEPTEMBER 19TH, 2023 10 AM CST



<u>Register</u>



In Healthcare: Does Your Organization **Meet CMS Probate Search Requirements?**

Our in-house proprietary Probate Finder database was created in 1998 and provides nationwide searches to protect you in an audit. The Probate Finder database checks against the 9.2 million probate records and manages the probate claim filing complexities in each of the 3,215 counties. Probate search history is available on an account level and at your fingertips within Probate Finder OnDemand.



Here at Probate Finder OnDemand, we understand that loyalty must be earned, so we focus on building collaborative partnerships with our clients. Thank you to our clients for our world-class Net Promoter Score® that exceeded benchmarks across all our industries. Be on the lookout for our next NPS survey in October and share your feedback with us!



Kent Campos Sara Brown Executive Account *Manager* Sr. Product Manager







Matt Rehnelt Business Development Manager



Rebecca Anderson Account Manager